



Vicki Schmidt, Commissioner

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February 25, 2022

Via email: [jeff.brown@usalliancelife.com](mailto:jeff.brown@usalliancelife.com)

Mr. Jack Brier  
US Alliance Corporation  
1303 SW First American Pl.  
Suite 2400  
Topeka, KS 66604

**NOTICE OF EXTENDED REGISTRATION**

Re: US Alliance Corporation (the Issuer)  
KSC File No. 2015S-1304

Dear Mr. Brier:

The securities registration of the Issuer has been extended until **February 24, 2023**, as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$8,072,638**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed **10 days or more** before the registration expiration date above. Form KSC-1 is available on our website at <https://insurance.kansas.gov/securities/> under "Capital Formation" at the link for "Forms & Fees."

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

Juell Hitt  
Registration Examiner